

# EVALUATION QUESTIONNAIRE

Date: \_\_\_\_\_ Client Name: \_\_\_\_\_  
Caller: \_\_\_\_\_ Contact Phone: \_\_\_\_\_  
Caller's Relationship to Client: \_\_\_\_\_

1. What equipment is being requested? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

2. Who is to be involved in the evaluation:

Name \_\_\_\_\_ Phone \_\_\_\_\_  
Name \_\_\_\_\_ Phone \_\_\_\_\_  
Name \_\_\_\_\_ Phone \_\_\_\_\_

3. Date of Birth \_\_\_\_\_

4. Diagnosis \_\_\_\_\_

5. School or Daily Location \_\_\_\_\_

6. Dates and Times for the Evaluation:

Date: \_\_\_\_\_ Time: \_\_\_\_\_  
Date: \_\_\_\_\_ Time: \_\_\_\_\_  
Date: \_\_\_\_\_ Time: \_\_\_\_\_

7. Where is the evaluation to take place:

Facility \_\_\_\_\_

Directions \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8. What is the client's funding (check all that apply):

\_\_\_\_\_ Medicaid # \_\_\_\_\_

\_\_\_\_\_ Medicare # \_\_\_\_\_

\_\_\_\_\_ Private Insurance, specify: \_\_\_\_\_

\_\_\_\_\_ CAP MR Name: \_\_\_\_\_ Phone: \_\_\_\_\_

\_\_\_\_\_ CAP C Name: \_\_\_\_\_ Phone: \_\_\_\_\_

9. Special comments and instructions: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Prepared by: \_\_\_\_\_